

**AOASM 2026**

**Return to Play Following Spine Injuries and Surgeries**

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**Disclosures**

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- **Consulting/Research Funding:**
  - Alphatec
  - Depuy Synthes
  - Highridge
  - Globus Medical
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- **Textbook Royalties:**
  - Thieme, Elsevier, Springer
- **Fellowship Support:**
  - AO Spine, Medtronic, Alphatec

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**Learning Objectives**

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At the end of this session, participants will be able to:

- Recognize and Differentiate Key Spine Pathologies in Athletes
- Apply Evidence-Informed Return-to-Play Criteria
- Implement a Risk-Stratified, Shared Decision-Making Framework

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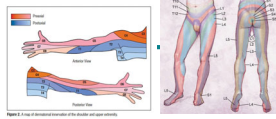
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## Outline

- Introduction to the topic
- **Review of cervical and lumbar radiculopathy**
- Cervical spine injuries
- Lumbar spine injuries
- **Summary of urgencies/emergencies**
- **Overview of physical exam**



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## Neck and back injuries affect all "athletes"



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## Even our beloved Seahawks



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## Some Red Flags



- If notice that reflexes appear to be **hyper-reflexive**
- And a recent history of:
  - Gait instability (loss of coordination, frequent falls, tripping)
  - Problems with hand dexterity (difficulty buttoning buttons, handling change, tying shoelaces)
  - Numbness and tingling in hands and/or feet

Consider cervical **myelopathy (spinal cord compression)** --- a bit more urgent!

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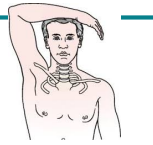
## Differentiating shoulder weakness from C5 palsy -> Can be difficult!

Good place to discuss **shoulder abduction test**

Distance from C5 to coracoid process is reduced by shoulder abduction

Less stretch on nerve

With rotator cuff pathology pain would increase with abduction



Improved pain -> cervical spine pathology

Worse pain -> shoulder/rotator cuff pathology

The Shoulder Abduction Test in the Diagnosis of Radicular Pain in Cervical Extradural Compressive Monoradiculopathies

DOI: 10.1007/s12276-014-0467-4

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## CERVICAL SPINE INJURIES

- Cervical strain
- Stinger (Burner's syndrome)
- Congenital stenosis
- Herniated disc
- Transient quadriplegia
- Spear Tacklers spine
- Fractures/Dislocations
- Injuries to the posterior tension band (flexion-compression)
- Injuries to the anterior tension band (distraction-extension)



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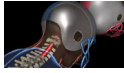
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## Cervical Spine Injuries



- In the United States, **American football, wrestling, and gymnastics** are the most common sports in which cervical spine injuries are sustained.
- Cervical spine injuries are the most common injury to the axial skeleton in American football players; however, **<1% of cervical spine injuries result in a cervical spine fracture or a spinal cord injury (SCI)**.
- **Wide range** from muscle/ligament strain to spinal cord injury resulting quadriplegia
- **The incidence of severe injuries have dramatically decreased over the past 2-3 decades across all sporting activities due to rule changes, protective gear, and education**

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## Cervical Strain

- Muscle strains and soft-tissue contusions are the **most common** injuries observed following sporting activity
- **Direct blows** or **rapid eccentric muscle contraction** can cause strains of the muscle.
- Presents with:
  - Localized pain without radiation or neurologic deficit
  - Range of motion limited by pain



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## The dreaded ... SPINAL CORD INJURY

Approximately **8.7% of all new cases of spinal cord injuries** in the United States are related to **sports activities**. The sports activities that have the highest risk of catastrophic spinal injuries are football, ice hockey, wrestling, diving, skiing, snowboarding, rugby, and cheerleading.

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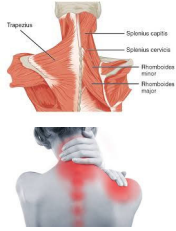
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## Cervical Strain



- **AP, lateral, and odontoid cervical XRs** should be obtained initially and lateral **flexion/extension** XRs can be used to assess for instability.
- Treatment: **immobilization and anti-inflammatories** until pain resolves.
- **Cervical neck collars/braces** can be helpful early on for the first week, but don't provide substantial benefit longer term

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## Cervical Strain: Return to play?



This recommendation is fairly uniform.

When **range of motion is painfree**

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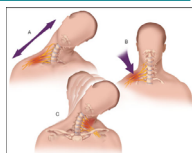
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## Stinger (Burner's syndrome)

- Sudden **pain +/- paresthesia** in a single extremity that often is nondermatomal and may or may not be associated with **weakness**
- *Transient paralysis with burning sensation that radiates from the shoulder -> fingertips*
- 3 major mechanisms of injury have been proposed:
  - **traction injury** to the **brachial plexus**
  - **direct compression** of the **brachial plexus**
  - compression of the **exiting nerve root** in the neural foramen (Torg-Pavlov ratio <0.8)



Without intervention, **symptoms should resolve in a short amount of time** (within 30 minutes).

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## Stinger (Burner's syndrome) – Return to Play?



- Complete **resolution of symptoms** and return of **Full strength** and **full range of motion**

But...

- If > **3 episodes within a year**; full neurologic workup; do not return to play until cleared
- If other neurologic entities are ruled out, period of **rest** and upper extremity **strength rehabilitation**



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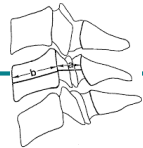
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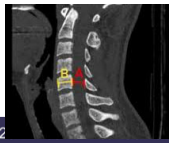
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## Congenital Stenosis

- Developmental narrowing (stenosis) cervical canal
- Torg-Pavlov ratio <0.8; canal diameter of < 13mm
- There is much controversy about this radiographic finding.
  - **Higher risk of spinal cord injury** and likely to experience temporary or permanent numbness, weakness, or paralysis if injured.
  - **Not at higher risk for injury, although if injured,** they are at higher risk for permanent neurologic injury, including paralysis and death.



$$\text{ratio} = \frac{a}{b}$$



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## Congenital Stenosis – Return to Play?



- Often not discovered until after a neck injury
- Most believe that anyone with absolute cervical spine stenosis who has even a transient neurologic deficit or sensory disturbance should seriously consider not participating in contact sports.
- *In addition to permanent neurologic injury from SCI, athletes with cervical spinal stenosis also have an increased risk for cervical cord neurapraxia (transient quadriplegia).*



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## Herniated Disc



- Symptoms vary from radicular pain -> acute onset myelopathy -> transient quadriparesis
- MRI is gold-standard for diagnosis
- Substantial disagreement exists in the literature with regards to whether surgical or nonsurgical treatment in professional athletes who have a cervical disk herniation leads to an increased return-to-play rate, **no universally accepted treatment for isolated radicular symptoms.**
- Generally, conservative mgmt is first line for radiculopathy

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## It is important to remember...

*The prevalence of cervical disk herniation in the asymptomatic population is variable but may be 25% for those younger than 40 years and 60% for those older than 40 years.*

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## Herniated Disc – Return to Play

- Asymptomatic: okay to return to play
- In all guidelines, symptomatic disk herniation remains an absolute contraindication to athletic participation.
- If underwent discectomy and fusion (ACDF): **solid fusion, full neck range of motion, and a normal neurologic examination**
- 2-level ACDF: relative contraindication
- 3-level ACDF: absolute contraindication



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## Transient Quadriplegia

- Pain, burning, tingling bilaterally (local compression/contusion of the spinal cord)
- Upper and/or lower extremities with variable motor deficits; can affect breathing
- Brief compression of the cord creates a 'postconcussive' effect on the cord
- Those with cervical stenosis may be predisposed to transient quadriplegia.
- Symptoms are temporary with complete recovery usually occurring within 15 minutes, but in some recovery may take up to 48 hours



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## Transient Quadriplegia – Return to Play



**Complicated...**

Based on pathology

**Disc herniation:** Per previous slide – Yes (possibly)

**Congenital/Degenerative stenosis:** NO!

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## How to manage if they show up in clinic?



Neck pain



Radicular



Myelopathic

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## Neck pain

Most likely soft-tissue related: **Cervical strain**

- **AP, lateral, and odontoid cervical XRs** should be obtained initially and lateral **flexion/extension XRs** can be used to assess for instability.
- Treatment: **immobilization** and **anti-inflammatories** until pain resolves.
- **Cervical neck collars/braces** can be helpful early on for the first week, but don't provide substantial benefit longer term



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## Radicular

- 1<sup>st</sup> line: NSAIDs, steroid Medrol dose pack, physical therapy
- *Generally recommend against chiropractic care for radiculopathy*
- 2<sup>nd</sup> line: consider PM&R/physiatry consult for further management
- 2<sup>nd</sup> line: epidural steroid injection
- If presenting with **motor weakness**, 1<sup>st</sup> line algorithm can be accelerated and referral to PM&R/physiatry +/- spine surgeon
- Generally will not consider surgery unless: pain/sensory deficits and have failed a course of conservative treatment for > 6 weeks. Potentially consider surgery if motor deficit is present.



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## Myelopathic



### Common features of clinical presentation

- Gait instability (loss of coordination, frequent falls, tripping)
- Problems with hand dexterity (difficulty buttoning buttons, handling change, tying shoelaces)
- Numbness and tingling in hands and/or feet



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**Myelopathic** 



- History**
  - Worsening problems with balance
  - Difficulty using hands (feeling clumsy)
- Physical Exam**
  - Difficulty walking a straight line
  - Difficulty with rapid movements of the hands
  - Hyper-active reflexes

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**Myelopathic** 

**TREATMENT OPTIONS**

Cervical spine MRI 

- Non-operative treatment**
  - Observation (only in very mild cases)
- Operative treatment**
  - Only way to take pressure off the spinal cord is with surgery
  - There are MANY different ways to do this

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**Cervical Surgery – Return to Play Summary**

- 1- to 2-level ACDF:** RTP permitted with solid fusion, full painfree ROM, and normal neuro exam (typically 3–6 mo). 1-level: well supported in contact athletes (~73–80% RTP). 2-level: relative contraindication in collision sports (shared decision-making).
- 1- to 2-level CDR:** Limited but emerging data; preserves motion and avoids fusion-related ASD risk. RTP with full painfree ROM and normal neuro exam (~3 mo). Generally avoid contact sports until further long-term data – remains controversial. NHL/Rugby/MMA -> 3-6 months.
- Posterior cervical foraminotomy:** Motion-preserving, no fusion required. Earliest and highest RTP rates of any cervical procedure (often 6–8 wk). Favorable for athletes with foraminal stenosis or posterolateral soft disc herniation.
- Posterior cervical fusion (multilevel):** Absolute contraindication to collision/contact sports. May return to non-contact activities once fused with full ROM and normal neuro exam (~6–12 mo).
- Cervical laminoplasty:** Performed for myelopathy/multilevel stenosis. Strong relative contraindication to contact/collision sports given underlying pathology. Non-contact activities once neurologically stable with full ROM (~6 mo).

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## Cervical Surgery RTP – Guiding Principles

- **Three universal criteria before any clearance:** (1) painfree full cervical ROM, (2) normal neurologic exam, (3) radiographic evidence of healing/stability (solid fusion when applicable).
- **Number of levels matters more than the procedure name.** Strongest evidence supports RTP after 1-level procedures. 2-level: relative contraindication in collision sports. 3+ levels of fusion: absolute contraindication for contact/collision athletes.
- **Sport type drives the threshold.** Collision (football, rugby, MMA, hockey) carries the highest scrutiny. Non-contact sports (golf, swimming, tennis) generally have far more permissive timelines and outcomes.
- **Underlying pathology matters as much as the surgery.** Myelopathy, congenital stenosis, cord signal change, or any prior transient quadriparesis carries restrictions independent of how successfully the surgery healed.
- **Shared decision-making is the standard.** No universally accepted RTP guideline exists; recommendations vary by surgeon, sport, and league. Counsel athletes on evidence, residual risk, and reinjury; then decide together.

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## LUMBAR SPINE INJURIES

- Lumbar strain
- DDD
- HNP
- Cauda Equina
- Spondylolysis
- Fractures



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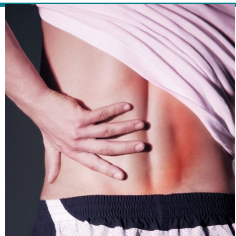
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## Lumbar strain

- Injury in the lower back where the **ligaments, tendons or muscles** have been over-stretched/pulled.
- Wide range of symptoms:
  - Sudden lower back pain
  - Spasms
  - Sore to deep palpation



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## Lumbar strain



### Workup

- **History** – most important
- Physical exam
  - Pain with palpation of muscles / soft tissues
- Xrays (questionable)
  - To rule out additional injury
- MRI usually not necessary
  - If no concerning neurologic symptoms



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## Lumbar strain

### Treatment

- Rest/Short period of immobilization
- **want to be active & avoid bedrest**
- Anti-inflammatories (ibuprofen, naproxen)
- Muscle relaxers
- Ice or heat (whichever feels better)
- Massage
- Stretching
- Physical therapy and regular aerobic exercise



\*Operative treatment "never" necessary!\*



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## Lumbar strain – Return to Play

Can return to full activities when **symptoms subside** and **full range of motion** is regained



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## Degenerative Disc Disease (DDD) – Flare Up

- **Moderate, continuous low back pain.** Pain may spread to the buttocks, groin, and upper thighs. This pain typically feels achy, dull, and can range from mild to severe.
- **Occasional pain flare-ups.** Back pain may intensify for several days or weeks then return to a more moderate level. Flare-ups happen as the disc continues to degenerate and the spine gradually stabilizes.
- **Local tenderness.** Local soreness is caused by inflammation and muscle tension surrounding the degenerated disc.
- **Leg pain.** Neurological symptoms including numbness, weakness, or sharp, shooting pains in the buttocks, hips, and/or back of the leg may be felt if the disc space collapses enough to pinch a nerve root exiting the spine.
- **Giving out symptoms.** A feeling of sudden weakness or instability can happen as the disc becomes weaker, creating a sensation that the low back will “give out” with sudden movements.



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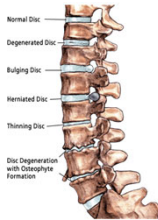
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## Degenerative Disc Disease

- Complex interplay between **environmental** and **genetic** factors
- **Decrease in nutrient supply**
  - Negatively impacts the disc maintaining the ECM
  - Limits ability of the disc to respond to load or injury
- **Genetic Factors**
  - Twin studies show that up to **70%** of DDD linked to genetics
  - Polymorphisms affect genes which contribute to IVD structure, catabolic pathways and pro-inflammatory pathways
- **Environmental Factors**
  - **Obesity:** BMI>25 risks factor for radiographic DDD at young age
  - **Cigarettes:** Decreased blood flow at the vertebral endplate, activation of muscarinic receptors located at the endplate, twin studies show powerful negative effect of cigs



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## Degenerative Disc Disease



- History and Physical exam may be vague
  - Ultimately, ruling out other etiologies of symptoms
- **X-rays:** These can show a decrease in disc height or bone spurs (osteophytes), rule out other osseous pathology
- **MRI:** generally confirms disc degeneration (“black disc” on T2); assess for neurologic involvement
- **CT:** not indicated, unless unable to obtain MRI (if necessary)



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## Degenerative Disc Disease

**Essentially all non-operative!**  
 Physical Therapy  
 Medications: NSAIDs, muscle relaxants  
 Lifestyle modification  
 Smoking Cessation  
 Weight loss  
 CBT  
 Yoga?  
 Alternative Pain Medications  
 CBD?

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## Degenerative Disc Disease

**Antibiotics bone marrow concentrate intradiscal injection for the treatment of degenerative disc disease with three-year follow-up**  
 Can't we just re-grow the disc?

**Review Article: Stem Cell Therapy for Degenerative Disc Disease**  
 Humans: NO!  
 Animals: ??

**Platelet-rich plasma effects on degenerative disc disease: analysis of histology and imaging in an animal model**  
 Intradiscal Injection of Hematopoietic Stem Cells in an Attempt to Rejuvenate the Intervertebral Discs

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## Degenerative Disc Disease – Return to Play

Can return to full activities when **symptoms subside** and **full range of motion** is regained.

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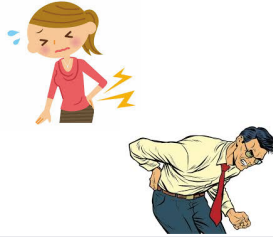
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## Herniated Disc

### General Symptoms:

- Back pain (discogenic vs. degenerative)
- Referred buttock pain
- Leg pain (often unilateral)
- Pain **worsened w/ flexion**
- Weakness
- Bladder disturbances
  - recurrent UTI present in up to 10% due to autonomic sphincter dysfunction



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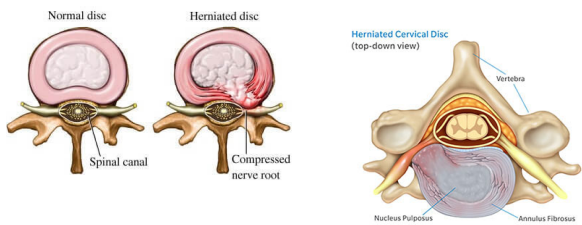
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## Herniated Disc



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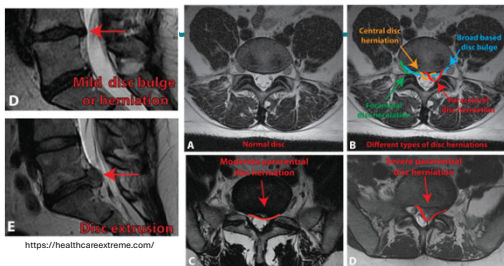
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## Herniated disc



The progressive degeneration of a disc, or traumatic event, can lead to a failure of the annulus to adequately contain the nucleus pulposus

This is known as herniated nucleus pulposus (HNP) or a herniated disc

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## Herniated disc

- **Back flexion vs. Extension** (Kemp test)
  - Herniated disc: worse back pain and radicular symptoms in flexion
  - Degenerative stenosis: worse back pain and radicular symptoms in extension
- **Straight leg raise** (tension sign) – seated or supine
  - Herniated disc: may reproduce leg symptoms 30-70 deg of hip flexion
  - Degenerative stenosis: no impact on symptoms
- **Valsalva**
  - Herniated disc: may reproduce leg symptoms
  - Degenerative stenosis: no impact on symptoms



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## Herniated Disc

- 1<sup>st</sup> line:** rest, physical therapy, anti-inflammatory medications
- **85%** of lumbar disc herniations improve w/out surgery **6 weeks-3 months**
- Medications: NSAIDs, steroid taper pack, +/- muscle relaxer
  - Physical Therapy: extension-based exercises, +/- traction, +/- chiropractor



- 2<sup>nd</sup> line:** steroid injections
- When medications/therapy fails
  - I like to wait at least 6 weeks
  - Results are incredibly variable



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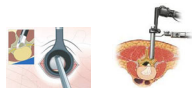
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## Herniated Disc

In general, there are 2 forms of surgery:  
(can be performed open or with minimally-invasive techniques)

- 1) Decompression-only
  - Discectomy/Microdiscectomy
  - Laminectomy/Laminotomy
- 2) Decompression + fusion
  - Indications vary --- but need to correlate symptoms with specific anatomic features (instability, orientation of facet joints, amount of foraminal collapse, etc...)



**I want to re-iterate one more time...**  
**BLACK DISCS ARE NOT AN INDICATION FOR SURGERY!!**

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## Herniated Disc – Return to Play

This varies widely, although most can return to full activities within 6-8 weeks.

If no surgery: similar protocol to previous conditions

If surgery (discectomy): often 6-8 weeks



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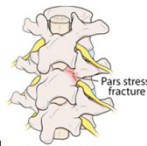
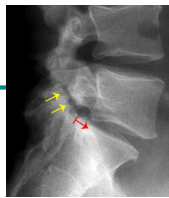
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## Spondylolysis

### Spondylolysis

- Common source of back pain in adolescent population
- Complete **fracture of the pars interarticularis**
- Risk factors and causes vary widely
- Oblique XRs or CT scan helpful
- 15% will progress to *spondylolisthesis*
- Most younger patients improve without surgical intervention
- Surgery: pars repair, fusion



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## Spondylolysis – Return to Play

- For the **conservative treatment** of lumbar spondylolysis, some investigators recommend between **4 and 12 weeks of rest and immobilization**

- At **6–12 months after a pars repair**, return to play at pre-injury level is possible, but after **fusion for spondylolysis and spondylolisthesis there is a less predictable course of returning to contact sports.**



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## Lumbar Surgery – Return to Play Summary

- **1- to 2-level lumbar microdiscectomy:** Highest and earliest RTP rates of any lumbar surgery (~75–90% in elite athletes; often **6–12 wk**). Painfree extension, full ROM, normal neuro exam, and core strength restoration are the standard criteria.
- **1- to 2-level lumbar laminectomy:** RTP feasible with painfree ROM, normal neuro exam, and reconditioning (typically **3–6 mo**). Counsel on theoretical instability risk in collision/heavy-axial-load sports; published athlete data are limited.
- **1-level lumbar fusion:** RTP possible after solid fusion, full painfree ROM, and normal neuro exam (typically **6–12 mo**). Lower RTP rates and longer timelines than discectomy. Relative contraindication in collision sports – shared decision-making.
- **2+ level lumbar fusion:** Generally an absolute contraindication to collision/contact and high-axial-load sports. Non-contact recreational activity may be reasonable once fused with full ROM and normal neuro exam (~9–12 mo).
- **Lumbar disc replacement:** Motion-preserving alternative to fusion. Limited athlete data; RTP with full painfree ROM and normal neuro exam (~6 mo). Generally avoid contact/collision sports given device-related and adjacent-segment concerns.



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## Lumbar Surgery RTP – Guiding Principles

- **Three universal criteria before clearance:** (1) painfree full lumbar ROM (especially extension), (2) normal neurologic exam, (3) restored core/lumbopelvic strength; plus solid fusion when applicable.
- **Decompression outperforms fusion for RTP.** Microdiscectomy has the strongest and earliest RTP data in elite athletes. Fusion timelines are longer, RTP rates lower, and contact-sport return less predictable; especially with multilevel constructs.
- **Sport demands drive the threshold.** Repetitive axial loading (linemen, weightlifting), torsion (golf, throwing), and collision are the high-scrutiny categories. Non-contact endurance and skill sports generally have permissive timelines.
- **Reherniation and adjacent-segment disease are the dominant risks.** ~5–15% reherniation after microdiscectomy, with most events early. Multilevel fusion shifts risk to ASD, particularly relevant in younger high-demand athletes.
- **Shared decision-making is the standard.** No universal RTP guideline; recommendations vary by surgeon, sport, and league. Counsel on residual risk, reinjury, and career trajectory – then decide together.



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## Emergency/Urgency

"I'm having difficulty controlling my bladder"  
"I just pooped, and I didn't really notice it"



## Cauda Equina Syndrome?



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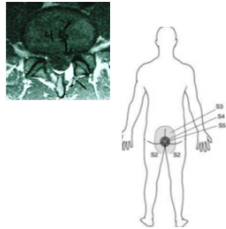
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## Cauda Equina Syndrome

- Cauda equina syndrome is caused by **severe compression** of the nerve roots in the thecal sac of the lumbar spine, most commonly due to an acute lumbar disc herniation
- Presumptive diagnosis is made by characteristic presenting symptoms:
  - saddle-like paresthesias
  - Loss of bladder/bowel function
  - Progressive weakness in the lower extremities
- confirmed with emergent MRI.
- Treatment involves **surgical decompression within 48 hours**



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## Cauda Equina Syndrome

### Why is it so important to catch this early?

- studies have shown improved outcomes in bowel and bladder function and resolution of motor and sensory deficits when decompression **performed within 48 hours of the onset of symptoms**
- residual bladder deficits may persist despite successful decompression
- bladder function may continue to improve up to 16 months post-op
- motor recovery may continue up to 1 year post-op



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## One more time ... watch for Cervical Myelopathy

- “I’m having problems with my balance”
  - Gait instability (loss of coordination, frequent falls, tripping)
- “My hands and fingers don’t feel like they are working like normal”
  - Problems with hand dexterity (difficulty buttoning buttons, handling change, tying shoelaces)
- “I feel numbness/tingling in everywhere”
  - Numbness and tingling in hands and/or feet

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## Cervical Myelopathy

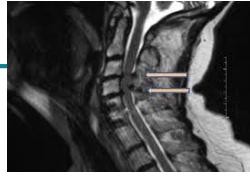
### History

- Worsening problems with balance
- Difficulty using hands (feeling clumsy)

### Physical Exam

- Difficulty walking a straight line
- Difficulty with rapid movements of the hands
- Hyper-active reflexes

Check a cervical and/or thoracic spine MRI – assess for spinal cord compression that may be otherwise asymptomatic



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## Spine Physical Exam

### Overall Plan for Spine Exam:

- 1) Inspection
- 2) Palpation
- 3) Movement
- 4) Neurologic examination
  - Sensory
  - Motor
  - Reflexes
- 5) Special Tests



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**Thank You!**

**Questions?**

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